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Subject: The Friendly Society Restored, LLC Member Events

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The Friendly Society Restored, LLC

News & Events

August 2008

Make your reservations for the September 12 Breakfast

Upcoming Events

Date to Remember

September Breakfast 9/12/08

**Sponsored
by
Definitive Insurance Management
Services, Inc**

**8 am Colonial Room
Francis Marion Hotel**



**October 3 Breakfast
sponsored
by**



November 14 Breakfast sponsored by



**January 9, 2009
sponsor needed**

February 6, 2009

**3rd Annual Directors Breakfast
Sponsored by the Captive Managers of
South Carolina**

On July 30, 2008, The Friendly Society Restored members came from as far away as Vermont to wish Clayton success in his new position with The State Housing Authority. The Proclamation was signed by some 70 of our members and Clayton was presented a gift card by **Andrea Bartlett** on behalf of our beloved Society for Clayton to purchase a portable welder. Thanks to those who contributed to the gift card. **Director Richardson** spoke about Claytons departure. Clayton gave a few departing "stories" and his wish for the captive industry future in South Carolina. Go to TheFriendlySocietyRestored.com site to see the photo's of the Drop In Lunch for Clayton.

The Harbor Cruise on 7/16 was a smashing success. Again we thank the sponsor of the cruise- Johnson Lambert & Co. **Debbie Lambert** was there to welcome all on board. Our thanks also to the Atlantic Bank and Trust which sponsored the appetizers. It was great having **Clayton Ingram** and **Jeff Kehler** and **Director Richardson**. Also we were happy to have **Katherine Marsh** come in for the cruise. It was a pleasure to welcome **Julie Ekdom** in town from Phoenix for the cruise. Go to TheFriendlySocietyRestored.com to see the photo's of the cruise and the yachts sailing in the Charleston harbor that evening.

The Friendly Society Restored membership is truly global.

South Carolina will be represented well at the Vermont Captive Insurance Association 8/12-15 in Burlington. The Friendly Society Restored will have about 8 in attendance.

Some of your Friendly Society Restored executive committee members will be meeting with CaptiveLearning.com. Stay tuned for more.

Congratulations are in order for **Brian Johnson** being made a principal of Bartlett Actuarial Group, Ltd.

Congratulations to **Rebecca DiPietro** the New Manager of Wilmington Trust SP Services (South Carolina), Inc.

Sadly, we note the passing of **Tim Baker**, on July 26, 2008. Tim was with the DOI for 17 years. Services and burial were held on July 29. The Society will miss Tim.

South Carolina now has 196 licensed captives. Maybe by the time of our September breakfast we will know who license #200 will belong to!!!!

10/3 ALL DAY EDUCATION PROGRAM
FOLLOWING BREAKFAST

11/13 ALL DAY EDUCATION PROGRAM FOR
NEW HIRES

*** ANNOUNCEMENT ***

NEW

The Friendly
Society
Restored

starts new service- Check our
web site-

We are making available to our
members a place to post
careers/jobs wanted, items
wanted to trade, sell or
donate.

Look on our web site for-

CAREERS

Contact Lori Schubert @
843-723-0418 and she will tke
the information for a job
posting.
For buy, trade, sell contact R.
Krebs @ 843-724-6668

See photo's from the Harbor
Cruise on July 16 and from
Clayton Ingram Luncheon on
July 30, by going to

www.Thefriendlysocietyrestored.com

SAVE THE DATE October 3

IMPORTANT EDUCATIONAL SESSION COVERING

"Corporate Governance and Captive Best Practices"

Francis Marion Hotel+ Continuing Education Credits

Our **October 3**, Education Session is going to be a bell ringer. You will not want to miss this very informative program with outstanding speakers. Plan to attend that day from 9:30 am to 4 pm at the Francis Marion Hotel following the breakfast that morning. Our featured speakers are:

Karin Landry- Spring Consulting Group

Scott Spencer- Stevens & Lee

Derick White- SRS

Ronnie Dennis- Merrill Lynch

More details to follow, reserve that date to be in Charleston, to learn and network.

September 12 Breakfast Sponsor



Our breakfast will start at 8 am in the Colonial Room of the Francis Marion Hotel. The Friendly Society Restored has special rates the night before each breakfast. Please email R. Krebs to arrange for lodging.

Definitive Insurance Management Services, Inc. is new to South Carolina and is located at 49 Archdale Street, Suite 2-G, Charleston, South Carolina.

John O'Brien will be in charge of their offices here. We will hear all about the services Definitive, which is headquartered in Princeton, New Jersey, is bringing to South Carolina from William Megna, President and CEO, and John O'Brien, Director of Captive Management. See www.define-ins.com

RSVP for the event
rkrebs@ycrlaw.com

Remember that reservations are a must- If

Sign up for the 10/3/08 Education Program NOW and save \$25.00. This is an EARLY BIRD SPECIAL. Price is being set as we go to press. If you sign up by August 11, you will pay \$25.00 less on your registration. Send an email to rkrebs@ycrlaw.com by 8/11 asking for the EARLY BIRD SPECIAL.

REMEMBER 11/13 CAPTIVE CLASS FOR NEW HIRES- CAPTIVE 101 FROM 8 AM TO 4
GREAT INSTRUCTORS. A MUST FOR ANY ONE NEW TO THE CAPTIVE INDUSTRY AND A GREAT PLACE TO NETWORK AND MEET NEW FRIENDS. SAVE THE DATE - MORE TO FOLLOW. Same early bird special here.

you show up without a reservation you will be charged \$15.00. Please collect your name tag and wear during the event and turn in upon leaving please.

Dead line date for reservations- September 8 for the September 12

Breakfast please.

SIGN UP NOW FOR 10/3 EDUCATION SESSION AND SIGN UP YOUR NEW HIRES FOR 11/13 EDUCATION SESSION

For banner ad on our Web site please contact John O'Brien

1-843-737-2738

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